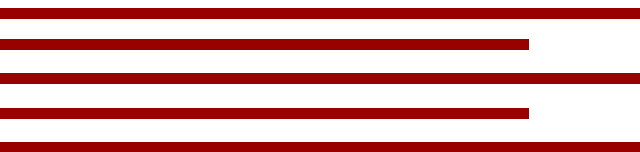


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



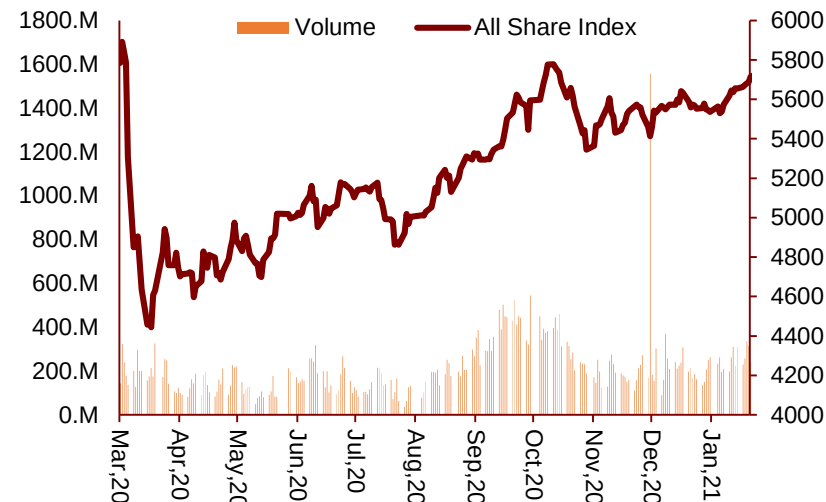
GCC DAILY MARKET WRAP

Sunday, February 21, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,690.49	-0.01	-0.09	-1.55	2.60	2.60	33.09 KWD	1.79	22.40
Kuwait Premier Index	6,212.46	-0.01	-0.01	-1.51	2.67	2.67	24.06 KWD	1.95	19.50
Kuwait Main Index	4,661.20	-0.03	-0.03	-1.69	2.39	2.39	9.03 KWD	1.35	25.30
NIC 50	6,833.96	-0.06	-0.06	-1.59	2.60	2.67	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,283.62	0.10	0.10	-1.71	1.68	1.68	18.97 KWD	1.93	20.50
Telecom	1,143.62	0.06	0.06	-2.84	3.75	3.75	3.51 KWD	1.96	21.71
Industrials	927.63	-0.37	-0.37	-0.81	4.10	4.10	3.31 KWD	1.52	17.79
Financial services	984.70	-0.38	-0.38	1.27	5.91	5.91	2.53 KWD	0.98	21.12
Real estate	994.00	0.24	0.24	-1.38	4.34	4.34	2.14 KWD	1.09	19.75
Basic materials	968.66	-0.20	-0.20	3.22	7.80	7.80	0.86 KWD	1.41	19.50
Health care	811.09	0.00	0.00	-0.61	-1.88	-1.88	0.40 KWD	5.76	19.50
Consumer services	814.26	-0.74	-0.74	-3.59	-0.53	-0.53	0.42 KWD	2.68	9.16
Insurance	1,202.40	0.90	0.90	-13.49	4.00	4.00	0.45 KWD	1.04	20.00
Consumer goods	742.11	-0.78	-0.78	0.13	-0.57	-0.57	0.23 KWD	1.48	24.27
Oil and Gas	1,210.94	-1.22	-1.22	-2.23	-5.20	-5.20	0.25 KWD	1.26	11.02
Technology	608.92	-9.51	-9.51	16.09	21.13	21.13	0.01 KWD	0.67	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,085.97	0.68	0.68	4.41	4.56	4.56	9,143 SAR	5.92	276.05
Qatar (QE Index)	10,266.59	-0.07	-2.30	-1.84	-1.48	-1.48	532 QAR	1.64	12.50
Dubai (DFMGI)	2,568.03	-0.32	-2.49	-3.24	3.05	3.05	283 AED	1.25	14.75
Abu Dhabi (ADI)	5,656.64	0.24	-0.18	1.13	12.12	12.12	785 AED	4.31	14.97
Bahrain (BAX)	1,485.86	0.30	1.57	1.59	-0.26	-0.26	16 BHD	1.33	14.85
MUSCAT SE INDEX	3,565.96	0.01	0.18	-2.39	-2.54	-2.54	4 OMR	0.77	12.28
Developed Markets									
MSCI World Index	2,806.47	0.13	-0.44	5.44	4.33	4.33			
U.S. (S&P 500)	3,906.71	-0.19	-0.71	5.18	4.01	4.01			
U.K. (FTSE 100)	6,624.02	0.10	0.52	3.38	2.53	2.53			
Japan (Topix)	1,928.95	-0.67	-0.25	6.64	6.89	6.89			
Emerging Markets									
MSCI EM Index	1,430.03	0.34	0.08	7.56	10.75	10.75			
China (SSE Composite)	3,696.17	0.57	1.12	6.12	6.42	6.42			
India (Sensex)	50,889.76	-0.85	-1.27	9.95	6.57	6.57			

Oil Prices

Oil prices fell from recent highs for a second day on Friday as Texas energy firms began to prepare for restarting oil and gas fields shuttered by freezing weather. **Brent crude futures fell 1.6% to settle at \$62.91 per barrel.**

Kuwait Market

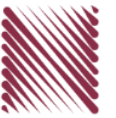
The market are closed today down by 0.01% , value traded 26.9 million KD, Premier market value traded reach 18.6 million KD and closed at 6,212 change by -0.01%, oil prices is above \$62 a barrel,

Saudi Market

The Market closed by 0.68%, today market Performance are linked to oil prices above \$62 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



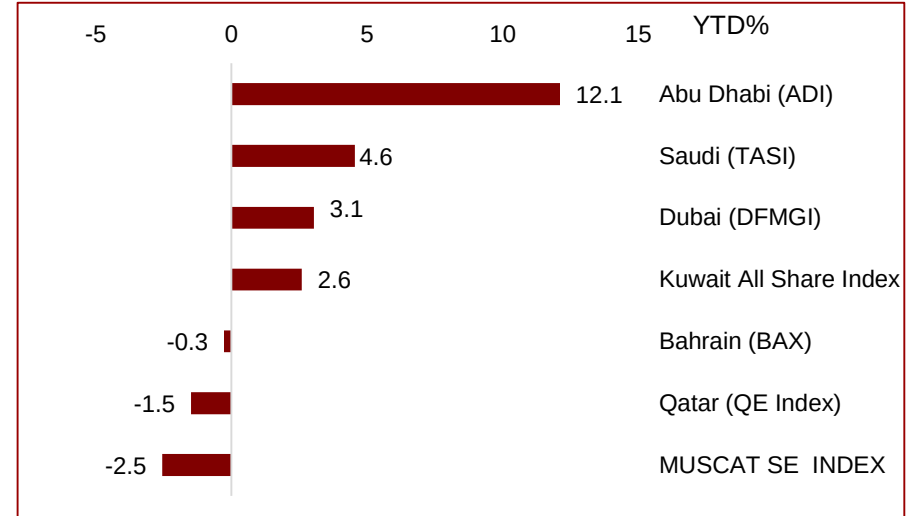
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.835	0.36	-0.36	-4.35	-0.60	-0.60	5.72 KWD	1.53	27.00
KFH	0.720	0.00	0.00	-0.28	6.35	6.35	5.53 KWD	2.83	32.00
Zain	0.623	0.16	-1.11	-2.66	2.81	2.81	2.70 KWD	2.12	13.76
BOUBYAN BANK	0.546	0.00	-0.91	-4.38	-3.87	-3.87	1.65 KWD	2.79	34.00
Agility	0.723	-0.55	-3.47	-3.98	6.95	6.95	1.47 KWD	1.24	24.27
Saudi Arabia									
ARAMCO	34.75	0.00	0.58	0.29	-0.71	-0.71	6,949.81 SAR	6.91	33.38
SABIC	103.00	0.98	0.78	2.18	1.58	1.58	305.99 SAR	1.83	35.00
STC	116.20	0.69	0.52	3.01	9.62	9.62	230.79 SAR	3.60	21.14
AL-RAJHI BANK	84.20	0.96	5.25	16.46	14.40	14.40	208.49 SAR	3.59	19.82
NCB	45.55	0.33	0.66	8.32	5.08	5.08	136.20 SAR	1.71	12.60
United Arab Emirates									
ETISALAT.AD	19.90	0.81	0.10	0.71	17.75	17.75	173.07 AED	3.69	18.94
FAB.AD	14.96	0.40	-0.13	1.22	15.97	15.97	163.36 AED	1.50	16.04
EMIRATES NBD	11.50	0.44	-1.29	-0.86	11.65	11.65	72.64 AED	0.86	11.45
DB ISLAMIC BK	4.79	0.00	-2.84	-3.23	3.90	3.90	34.68 AED	0.85	12.61
EMAAR PROPERT	3.67	-0.81	-3.17	-1.61	3.97	3.97	26.28 AED	0.46	9.99
Qatar									
QNB	16.75	2.45	-1.65	-6.53	-6.11	-6.11	154.71 QAR	1.61	13.72
INDUSTRIES QAT	12.05	-0.58	-1.23	0.42	10.86	10.86	72.90 QAR	2.16	37.13
QA ISLAMIC BK	16.80	0.90	-0.59	2.18	-1.40	-1.40	39.70 QAR	1.78	13.76
MASRAF AL RAYA	4.30	-0.23	-2.39	-1.15	-5.19	-5.19	32.21 QAR	2.24	14.84
MESAIEED PETRO	1.93	-1.38	-2.58	-2.87	-5.81	-5.81	24.22 QAR	1.55	23.87
OMAN									
BANK MUSCAT	0.398	-0.50	0.00	-0.50	0.51	0.51	1.29 OMR	0.63	8.33
OMANTEL	0.764	1.06	-2.05	0.53	5.52	5.52	0.57 OMR	1.04	7.69
BANK DHOFAR	0.103	0.00	0.00	3.00	6.19	6.19	0.31 QAR	0.44	14.93
NAT BANK OF OMAN	0.130	-0.76	0.00	-5.11	-18.75	-18.75	0.21 QAR	0.40	12.71
OMINVEST	0.324	0.00	0.00	1.25	-4.14	-4.14	0.26 QAR	1.01	6.85

Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
10-Feb-21	20.01%	12.67%	0.06%	1.07%	0.28%	4.80%	2.84%	10.32%	5.09%	4.00%
17-Feb-21	19.81%	12.52%	0.06%	1.07%	0.30%	4.76%	2.62%	10.32%	5.05%	4.00%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.01 %The leading sector bottom performance indices today are Technology -9.51 % Oil and Gas -1.22 % Consumer goods -0.78 % respectively.

from YTD performance perspective the best sector performance are Technology by 21.13 % while the bottom sector performance is Oil and Gas by -5.2 %.

Telecommunication sector are up today by + 0.06 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.15 %.

KSA

Saudi Armco are flat performance today 0 %, SABIC have positive performance today by + 0.98 %

STC are have positive performance today by + 0.69 %, Al Rajhi Bank have positive performance today by + 0.96 %.

UAE

ETISALAT AD close 0.81 and act defensively with COVID19



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